



MatrixView

ASX Announcement
Matrixview Limited (ASX:MVU)
16 January 2009

Completion of share placement – cleansing notice

The issue of 12,316,355 shares at 15 cents per share made to sophisticated investors on 12 January 2009 was made without disclosure under Part 6D.2 of the Corporations Act, and without shareholder approval.

This notice is given under section 708A(5)(e) of the Corporations Act.

As at the date of this notice, Matrixview has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the company; and
- (b) section 674 of the Corporations Act.

The company confirms that as at the date of this notice there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the company; and
 - (ii) the rights and liabilities attaching to the company's securities, to the extent it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

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Director
ANAND THYAGARAJAN

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